

IBC4EU - Bringing Solar Cell and Module Production Back to Europe

Dr. Florian Buchholz

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Munich



This project has received funding from the European Union's Horizon Europe research and innovation programme under grant agreement No.101084259

Motivation

- “We need to bring manufacturing back to Europe and the Commission is willing to do whatever it takes to make it happen.” *Speech by Commissioner Simson at Solar Power Summit, 31.03.2022*



Motivation

N-TOPCon - Dual Process Route - Whole Line Equipment

Step	Equipment	Process Flow	Application Cases
1	Batch-type Mono Texturing Equipment	Texturing & Cleaning	90% clients below
2	LP Boron Diffusion Furnace	Front Boron Diffusion	Some clients below
3	Inline BSG Removal + Batch Rear Etch Polishing Equipment	Rear side wrap around deposition BSG removal + Rear side Etch Polishing	90% clients below
4	LPCVD + LP Phosphorus Diffusion Furnace	Rear side Tunnel oxide SiO ₂	Jinko Solar (34GW), Jietai Solar(10GW), CHINT(2GW), DAS Solar(3GW), ZhongQing Photovoltaic (0.5GW), total 68.5GW (further expansion Jinko 5GW, Jietai Solar 13GW)
5		Rear Poly-Si	
6		Rear Phosphorus Diffusion	
6	PECVD (Three-in-one)	Tunnel Oxide SiO ₂ +Poly-Si+P-diffusion	Trina Solar (21.5GW), JA Solar (7.5GW), Canadian Solar (3GW), TONGWEI (9GW) Runergy (12.5GW), Solar Space (9GW), Mubang High-tech (10GW), GERI Solar (5GW), HeSheng (5GW), Anhui Daheng Energy(3GW), SUNTECH (1GW), Yingfa Group (1GW), BYD (1GW), Adani (4GW), Waaree (4GW), total 156GW (further expansion JA Solar 30 GW, Tongwei 36GW Runergy 18GW)
7	Inline Single Side Cleaning Equipment + Batch RCA Cleaning Equipment	Front side wrap around deposition PSG removal	90% clients above
8		Front side Poly-Si removal	
9		Front & Rear side BSG/PSG removal	
10		Cleaning	
11	Horizontal PECVD (Two-in-one)	SiO ₂ AL ₂ O ₃ SiON SiN	90% PECVD clients above
12	Horizontal PECVD	SiN	
13	Metallization, Firing		Some clients above

- Dynamic market
- TOPCon taking over

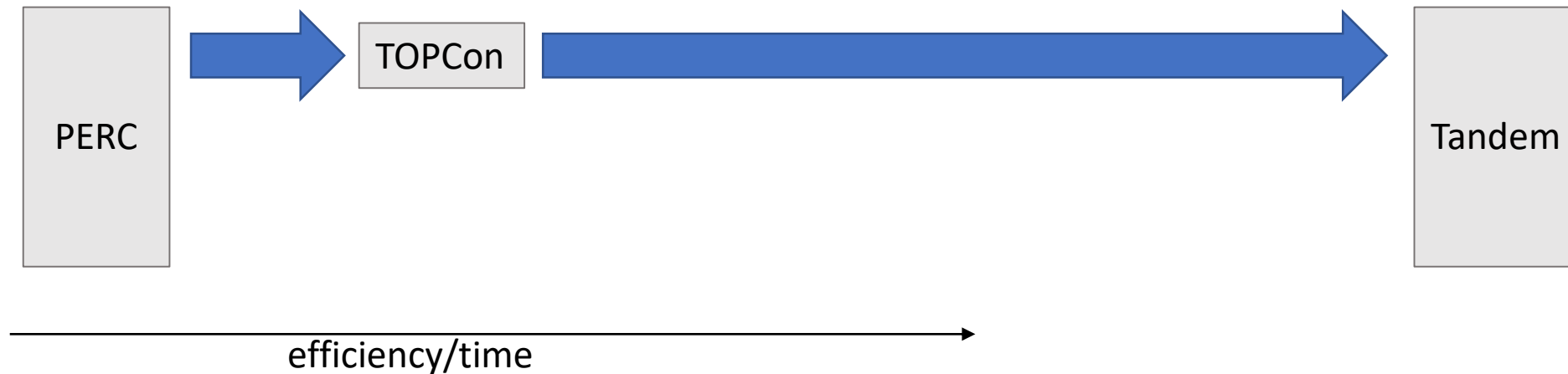
68 GW LPCVD

156 GW PECVD

SC China

Motivation

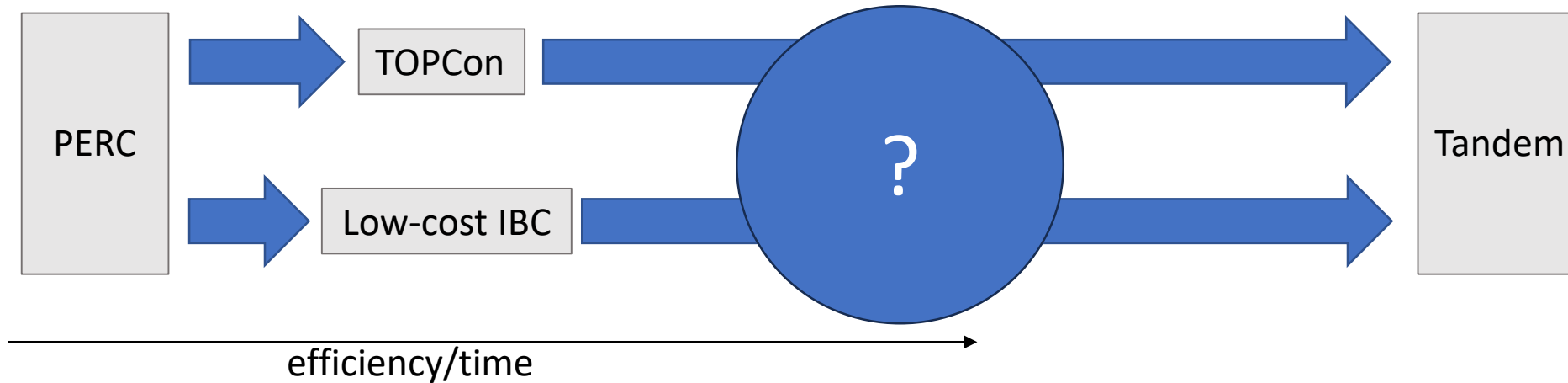
- Technology evolution ongoing



➔ How to close the gap until tandem becomes feasible?

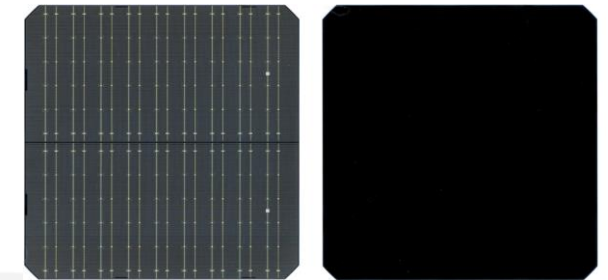
Motivation

- Alternative approach



ZEBRA cell

- Half-cut, bifacial option
- Standard technology, screen printing
- Low costs



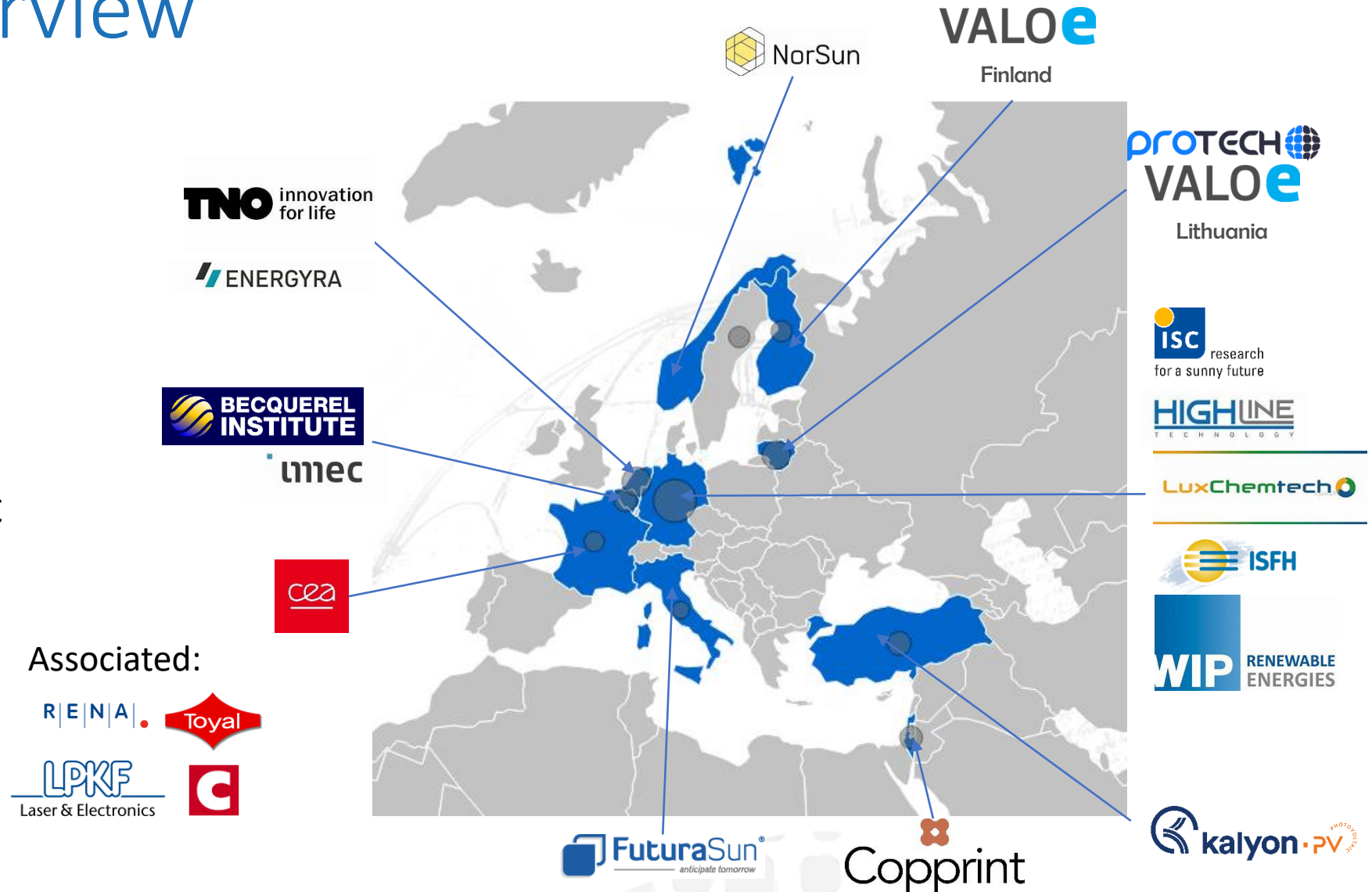
<http://en.spicsolar.com/default/single/430.html>

IBC4EU - Bringing Solar Cell and Module Production Back to Europe?

To develop and demonstrate **at pilot line level** cost-competitive and sustainable industrial production of **IBC based PV products along the value chain**: from **ingots** and **wafers** to **solar cells** and **modules**.

Project overview

Program: Horizon Europe
 Coordination: ISC Konstanz
 Duration: 36 months
 Start date: 01.11.2022
 Funded partners: 17
 Associated partners: 4
 EU funding: ~14 mio €
 Estimated budget: 17 mio €



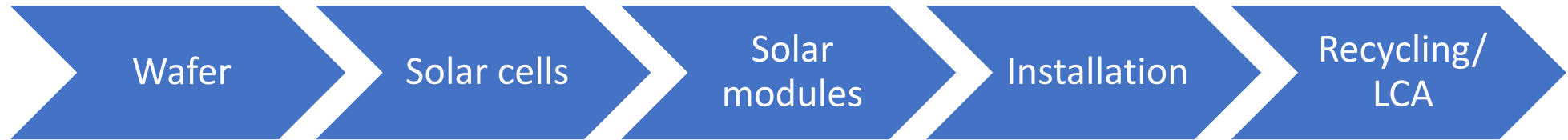
Associated:



Project overview



Project overview



(Pilot) production lines



Material / machine provider



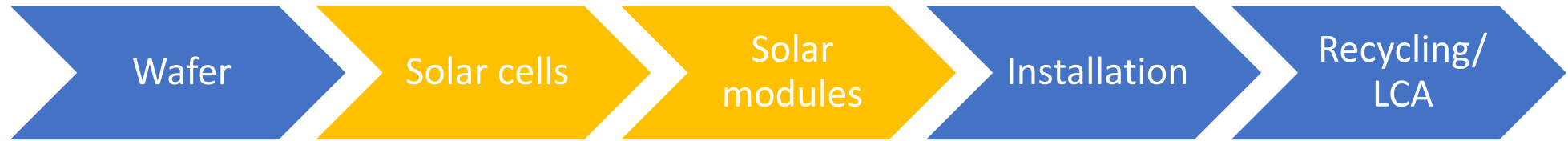
Research institutes



Supporting partners



Project overview



(Pilot) production lines



Material / machine provider



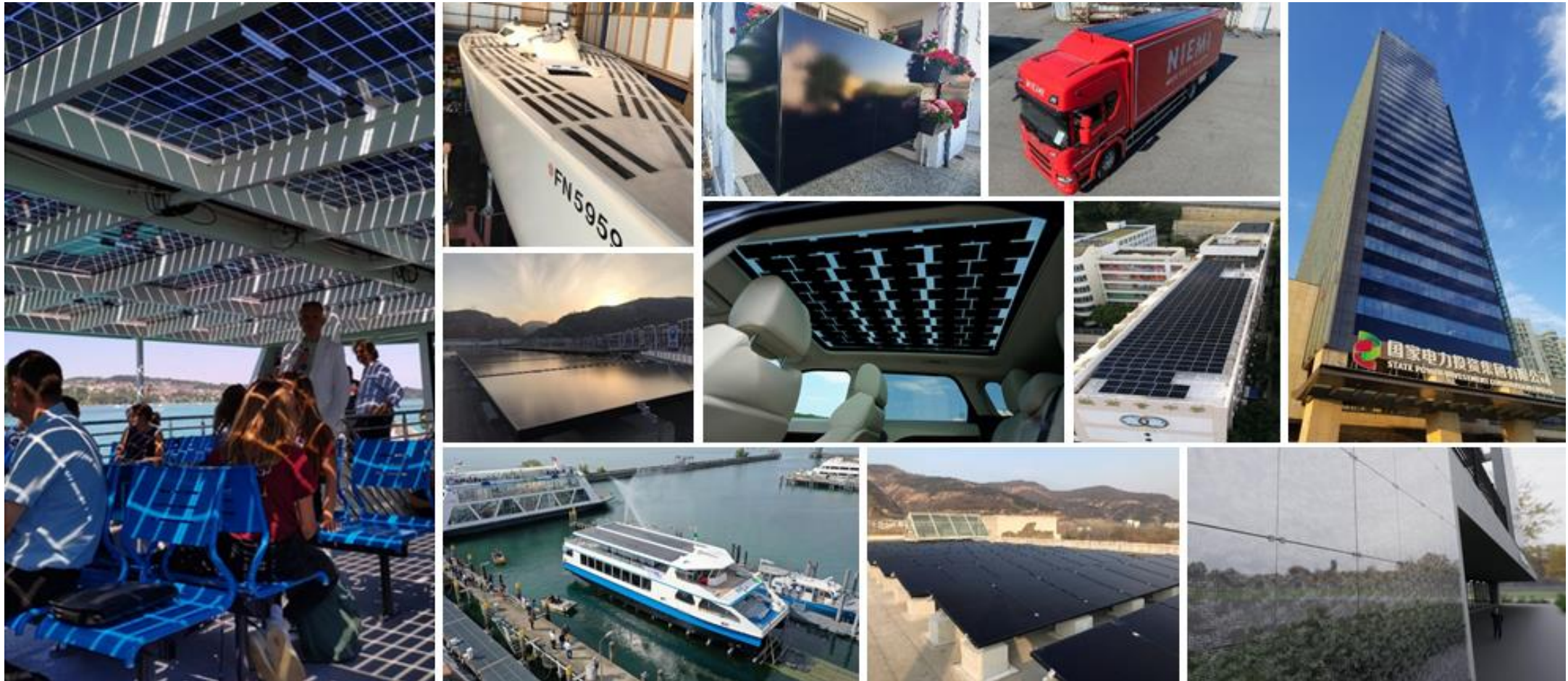
Research institutes



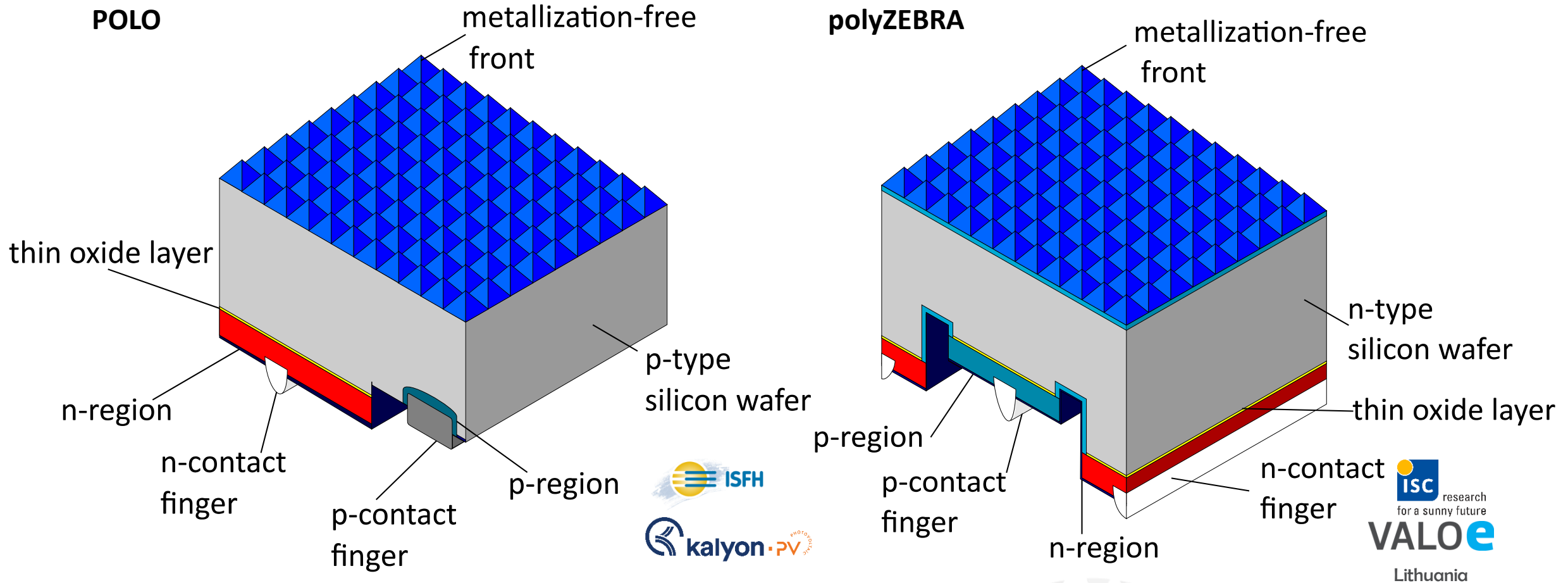
Supporting partners



Why IBC?



Low-cost IBC upgrade (TOPCon (I)BC = TBC, hybrid pBC HPBC)



Low-cost IBC upgrade

POLO

- Largely based on PERC+ production equipment
- Very lean process sequence
- Efficiency goal: 25%

Innovations:

- Local deposition of poly-Si by shadow mask PECVD
- Reduction of silver content



polyZEBRA

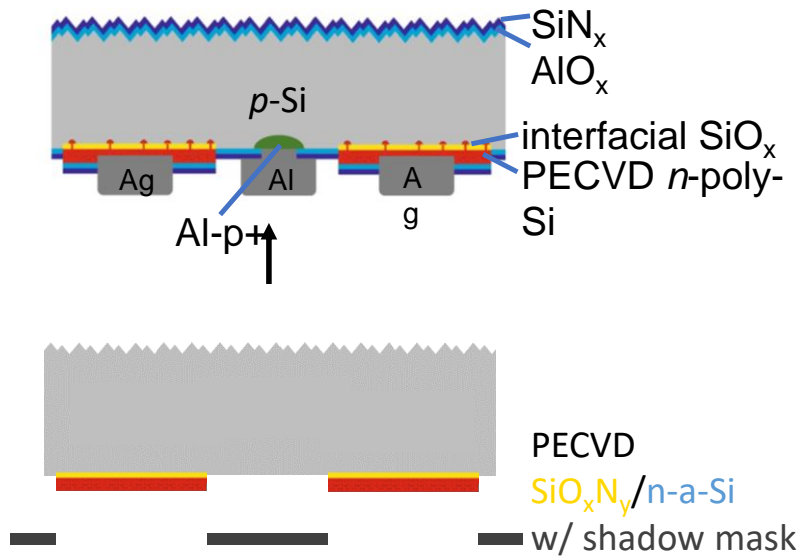
- Upgrade (100% compatible with ZEBRA back-end)
- Developed in Highlite (H2020)
- Efficiency potential: >25%
- IP secured

Innovations

- Streamlined process for pilot production
- PECVD-based poly-Si depositions
- Hybrid metallization based on Cu screen printing

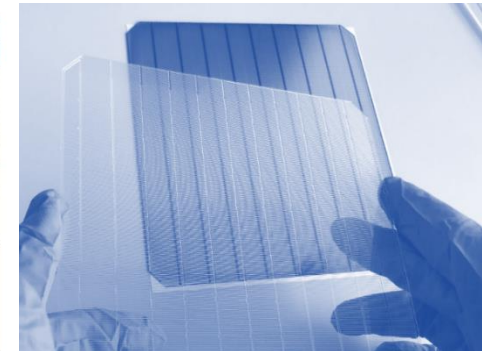


POLO



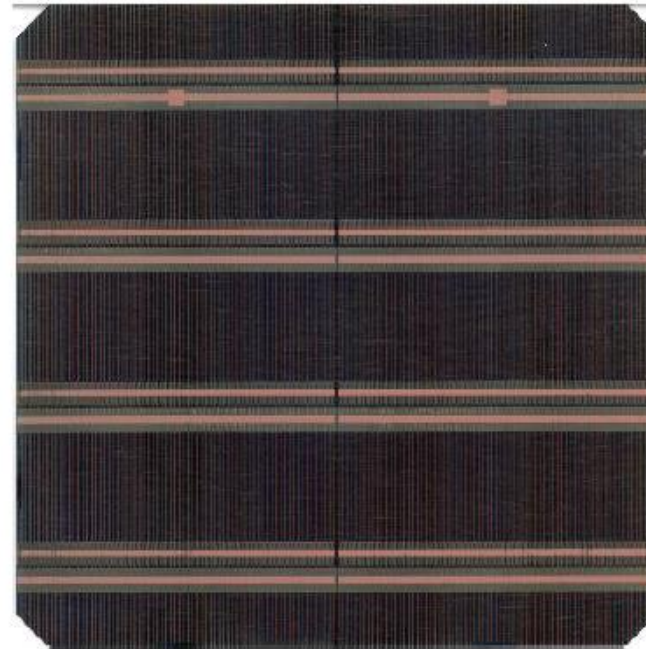
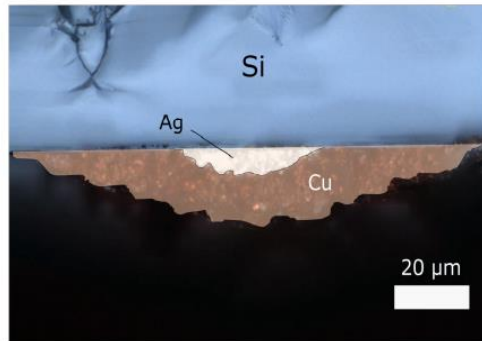
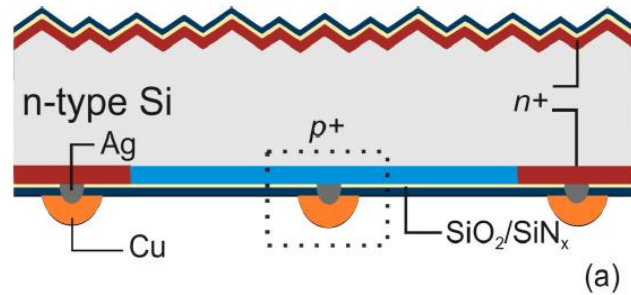
- Glass shadow masks for local PECVD SiON/n-poly-Si deposition enable a very cost-effective processing sequence
- Local PECVD process successfully transferred from lab-tool to industrial tool
- M2-sized POLO IBC solar cells using shadow masks in the industrial PECVD tool achieve $\eta = 23.8\%$ with $V_{oc} = 720 \text{ mV}^1$

Industrial tool:
c.plasma tool from centrotherm



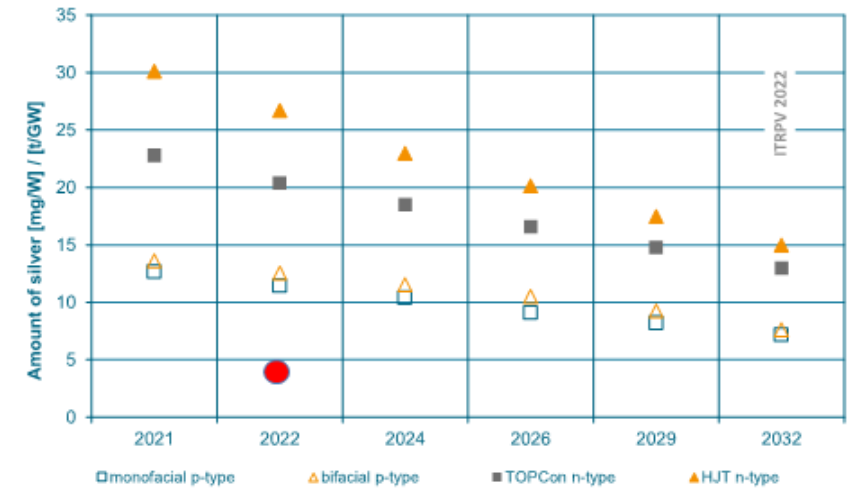
¹ V. Mertens et al., EUPVSEC Conf. (2023), accepted as oral

Cu-ZEBRA



Trend for remaining silver for metallization per Watt (front + rear side)

(Values for M6 + M10 cell size, average)

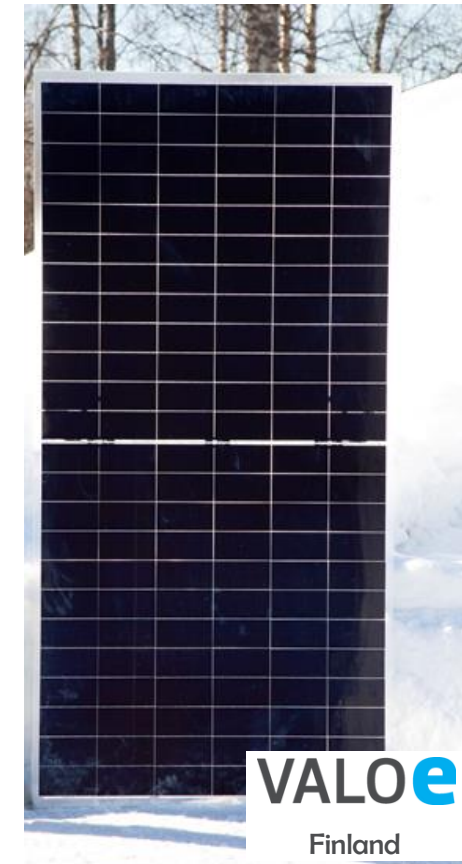


- All screen printing based
- Longterm stability has been demonstrated

N. Chen et al. Solar RRL 7.2 (2023):2200874
 Buchholz, PVCellTech 2023
 D. Rudolph, MIWS 2023

Low cost bi-facial backsheet for Zebra IBC cells

- High bi-faciality
- Cost similar to traditional stringing
- Both glass-glass and glass-foil construction possible
- Compatible with all back-contact assembly lines
- Easy change between different cell sizes, layouts, etc.



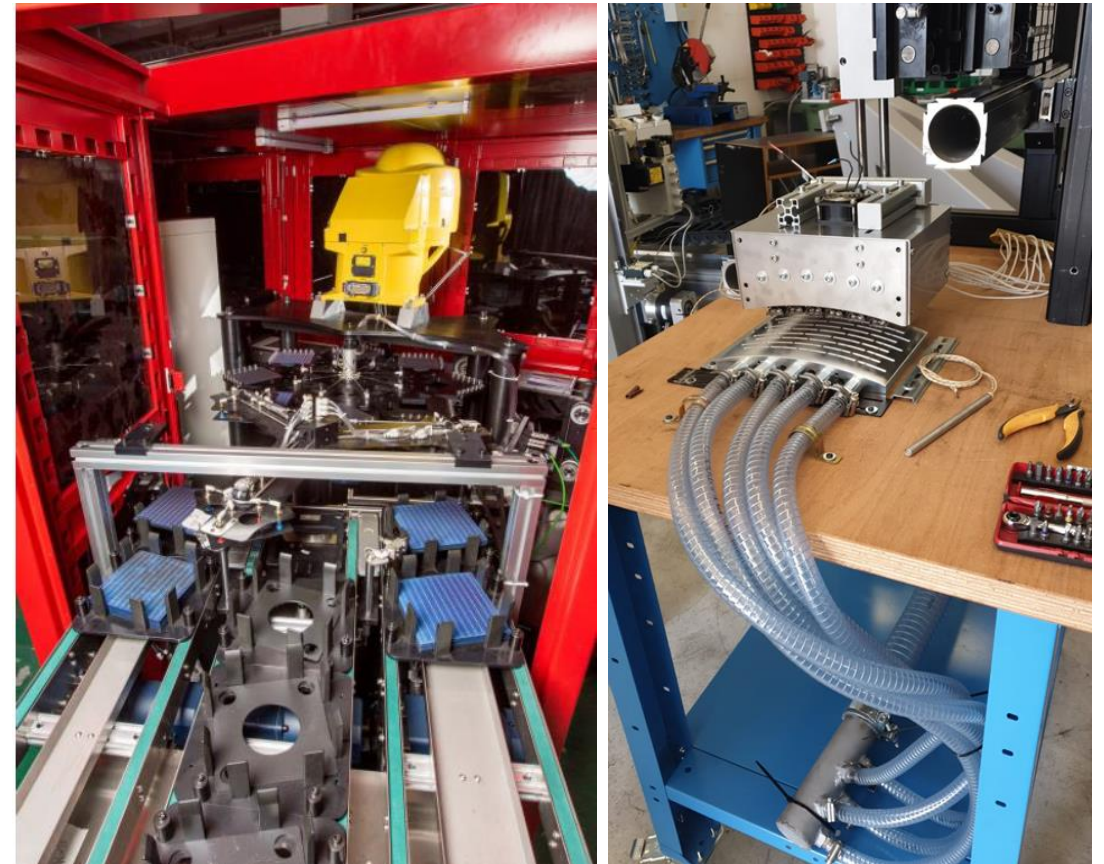
Pilot scale manufacturing of back sheets

- Valoe will build 60MW pilot line in IBC4EU project
- The backsheet will be piloted by Valoe and other project partners
- Valoe will sell the manufacturing equipment and/or backsheet



FuturaSun ZEBRA cell interconnection by stringing

- Patented stringing concept, optimize the system for multi busbar ZEBRA cells
- The soldered strings without mechanical tension → no problems in the module's lifecycle
- High throughput and ready for future technology evolvments

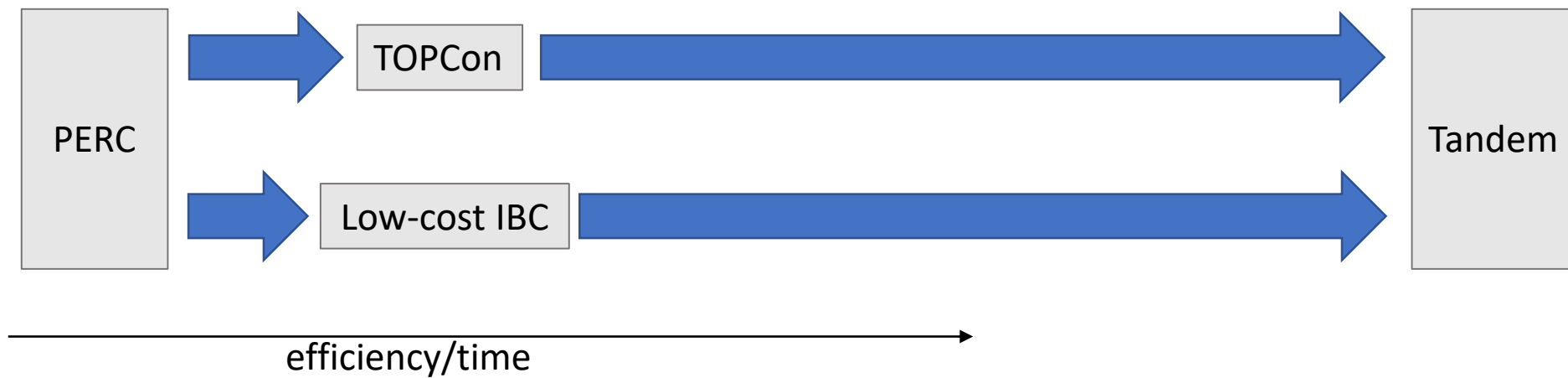


Back contact module production

- Technology approach of Energyra is back-contact with copper foil interconnection.
- Production on Industry 4.0 scale 125 MWp and expanding to second production line in 2024
- Focus shifting towards lightweight glass-free PV (semi-finished) modules
- First results on IBC module production Q4-2022

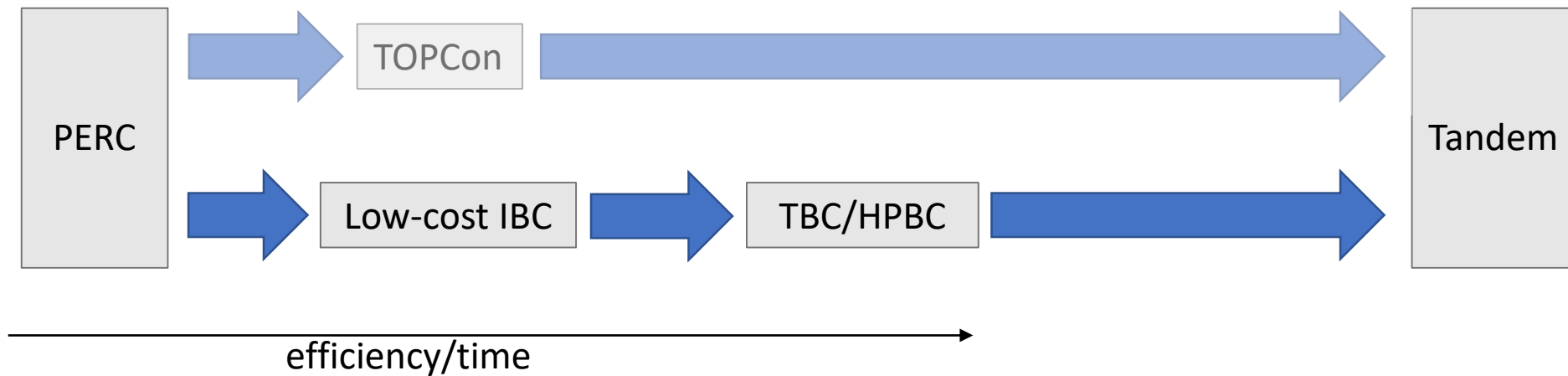


IBC4EU approach



IBC4EU approach

Pilot production in Europe



IBC4EU approach

Pilot production in Europe

- Highest performance
- Excellent aesthetics
- European equipment available
- Supply chain in Europe for most critical materials available

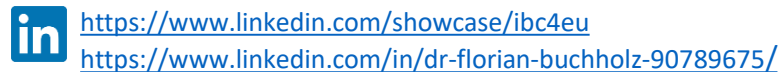
NEXT: Mass production (GW scale) ?!

Thank you!

Florian Buchholz

ISC Konstanz

florian.buchholz@isc-konstanz.de



Project Partners



Associated Partners



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